



Core Values				

Passion Statement

5yr Vision	3yr Vision	1yr Vision

Top 3 Annual Aligned Company Goals	Metric

Top 3 Quarterly Aligned Company Goals	Metric

Top 3 Monthly Aligned Company Goals	Metric



ADVISOR  
**GAME PLAN**

<b>My One Thing HPA - connect to 10pt day</b>

<b>Top 3 Annual Aligned Individual Goals</b>	<b>Metric</b>

<b>Top 3 Quarterly Aligned Individual Goals</b>	<b>Metric</b>

<b>Top 3 Monthly Aligned Individual Goals</b>	<b>Metric</b>

<b>Growth Projects</b>	<b>Target Date</b>	<b>Who</b>	<b>Operation Projects</b>	<b>Target Date</b>	<b>Who</b>